

# Tracking prices for the most essential goods available on the Lebanese market





#### **ABOUT THIS REPORT**

This report is the result of a joint project between the Ministry of Economy and Trade (MoET) and the World Food Programme (WFP). The project aims to implement a market price information system and economic analysis in Lebanon, with the goal of enhancing the Ministry's capacity to monitor prices in the current context of economic volatility and insecurity.

The report is composed of three main sections:

- A high-level view of the latest price trends through the lens of the Market Food Price Index (MFPI)
- An **in-depth analysis** per food category and governorate
- An **annex table** displaying the latest prices nationally and per governorate

This report was based on price monitoring data of 73 food and non-food items from a representative sample of around 1,000 shops located across the eight governorates.

Data is collected weekly and stored on a price monitoring system hosted by WFP.

## **MARKET FOOD PRICE INDEX (MFPI)**

## **Key highlights**

The MFPI reached **130.6** in August 2024, driven since January 2023 by an index evolution in **vegetables and tubers** (168.5), **fruits** (215.6), **fresh poultry** (149.2) and **cereals** (118.9).

The price index has increased by **2.5 percent** between July 2024 and August 2024, largely driven by a 6.1 percent increase in **vegetables and tubers**, a 5.8 percent increase in **fresh poultry**, and a 13.5 percent increase in **eggs**.

The highest MFPI was observed in **Beirut** (136.5) and **North Lebanon** (136.4).

# Notable Yearly Price Evolution Governorate MFPI

- North (+18.6%)
- Akkar and Baalbek el Hermel (+14.5%)
- Fresh Poultry (+46%)
  Vegetables & tubers (+19%)

#### **Notable Monthly Price Evolution**

#### **Governorate MFPI**

- North (+5.5%)
- Baalbek el Hermel (+3.5%)



#### **KEY DRIVERS**

The conflict along the Southern border

negatively affected local agriculture and poultry production, causing prices of poultry and vegetables to increase at a greater pace than that of other commodities.

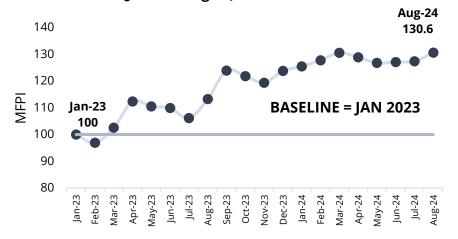
**Damages to poultry production** in the south are pushing poultry and egg prices upwards.

Prices of **vegetables & tubers** are similarly adjusting after consecutive drops in prices since March 2024.

Index Components	Price Index (Aug-24)	Monthly Trend	Yearly Trend
Beverages	121.5	+1.4%	+10.2%
Canned Fish	107.7	+1.4%	+6.4%
Cereals	118.9	+0.9%	+13.8%
Condiments	127.4	+0.6%	+16.7%
Dairy	110.9	+0.3%	+10.3%
Eggs	99.8	+13.5%	+4.8%
Fats & Oils	108.7	+0.9%	+10.5%
Fresh Poultry	149.2	+5.8%	+46.5%
Fruits	215.6	+2.5%	+4.6%
Pulses	131.2	+0.4%	+17.7%
Sugar	110.1	-1.0%	-1.6%
Vegetables & Tubers	168.5	+6.1%	+19.0%
MFPI	130.6	+2.5%	+15.3%

Base 100 = Jan 23

#### MFPI Evolution (Jan 23 - Aug 24)

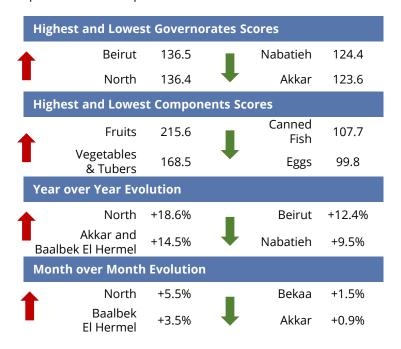


The Market Food Price Index (MFPI) is a measure of the average change over time in the prices in US dollars paid by consumers for 63 essential food items. It is calculated as the weighted average of price changes for each of its components. The base month of the index is January 2023.

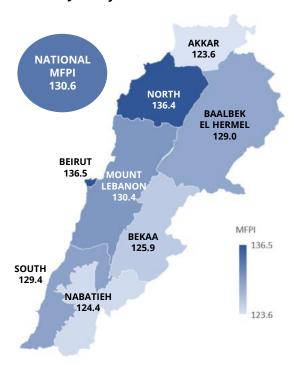
#### **ANALYSIS**

#### **Overview**

Higher costs of living, transportation, and distribution, as well as larger urban areas leading to higher demand, led to a more notable trend in Beirut and North Lebanon between January 2023 and August 2024, while better access to locally produced foods kept indexes lower in Nabatieh and Akkar.



# Market Food Price Index by Governorate (August 2024) Base = January 2023

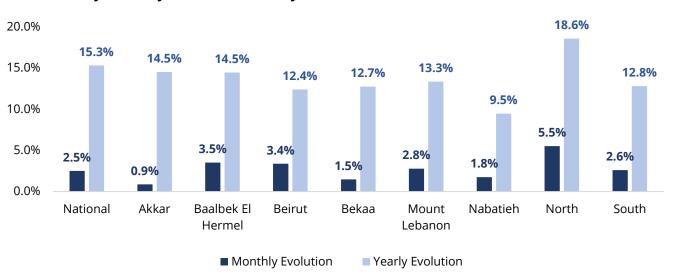


#### **Notable Trends:**

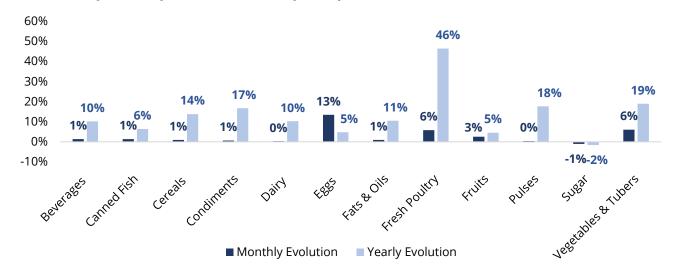
- Each governorate had notable price evolutions in different components:
  - **Akkar**: Highest yearly evolution in canned fish (+14 percent) and eggs (+19 percent). Notable 16 percent monthly drop in fresh poultry compared to a 6 percent monthly increase nationally.
  - Baalbek El Hermel: Highest yearly increase in beverages (+18 percent)
  - **Beirut**: Highest yearly increase in condiments (+34 percent), fats and oils (+12 percent) and vegetables and tubers (+29 percent).
  - Bekaa: Highest yearly increase in pulses (+20 percent),
  - Mount Lebanon: Highest monthly increase in fresh poultry (+11 percent)
  - **Nabatieh**: Highest yearly increase in dairy (+16 percent) and highest monthly increase in the price index of eggs (+31 percent). Greatest monthly (-7 percent) and yearly (-16 percent) drop in prices of sugar.
  - North: Highest yearly increase in the price indexes of cereals (+21 percent) and fruits (+32 percent). Highest monthly increase in the price index of fats and oils (+4 percent), vegetables and tubers (13 percent), and second-highest monthly increase in fruits (+21 percent).
  - **South**: Highest yearly increase in the price index of fresh poultry (+63 percent), and highest monthly increase in fruits (+24 percent)

# Monthly and yearly price evolution by governorate and component

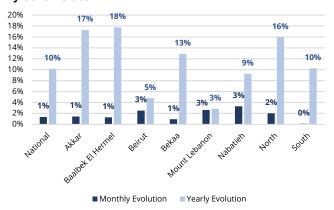
#### **MFPI Monthly & Yearly Price Evolution By Governorate**



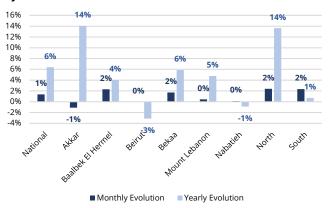
#### MFPI Monthly & Yearly Price Evolution By Component - National



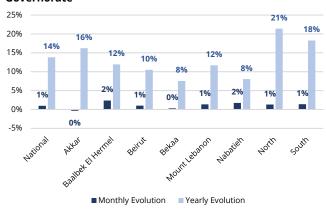
Beverages - Monthly & Yearly Price Evolution By Governorate



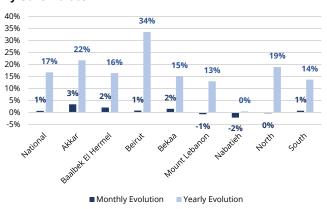
Canned Fish - Monthly & Yearly Price Evolution By Governorate



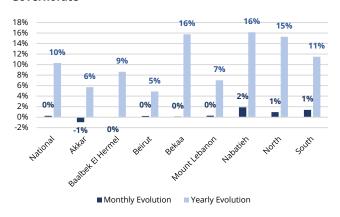
Cereals - Monthly & Yearly Price Evolution By Governorate



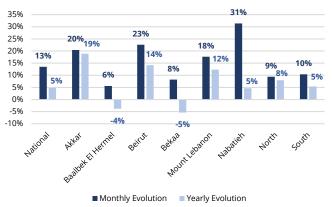
Condiments - Monthly & Yearly Price Evolution By Governorate



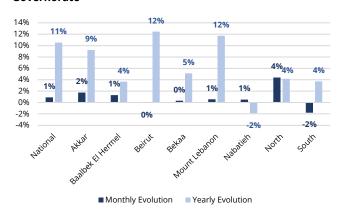
Dairy - Monthly & Yearly Price Evolution By Governorate



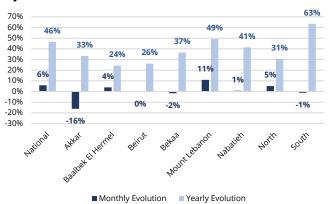
Eggs - Monthly & Yearly Price Evolution By Governorate



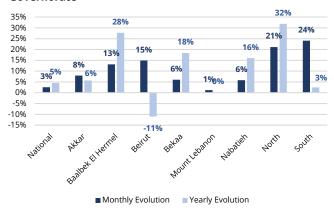
# Fats & Oils - Monthly & Yearly Price Evolution By Governorate



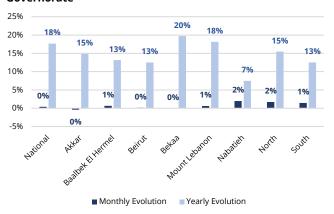
#### Fresh Poultry - Monthly & Yearly Price Evolution By Governorate



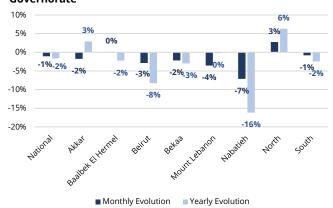
Fruits - Monthly & Yearly Price Evolution By Governorate



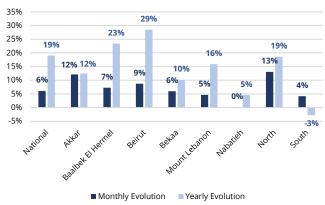
Pulses - Monthly & Yearly Price Evolution By Governorate



Sugar - Monthly & Yearly Price Evolution By Governorate



Vegetables & Tubers - Monthly & Yearly Price Evolution By Governorate



**ANNEX** 

Component	ltem	Weight (gr or ml) or units	Max. Price	Avg. Price	Min. Price	Akkar	Baalbek- El Hermel	Beirut	Bekaa	Mount Lebanon	Nabatieh	North	South
BEVERAGES	Arabic Coffee	180 g	\$3.07	\$2.38	\$1.44	\$2.39	\$2.38	\$2.46	\$2.45	\$2.73	\$2.18	\$2.31	\$2.66
	Drinking Water	2 liters	\$0.55	\$0.36	\$0.28	\$0.36	\$0.39	\$0.36	\$0.35	\$0.4	\$0.34	\$0.38	\$0.37
	Nescafe 3 in 1	One stick	\$0.24	\$0.2	\$0.15	\$0.19	\$0.21	\$0.18	\$0.22	\$0.19	\$0.18	\$0.2	\$0.19
	Tea Bags	160 g	\$2.79	\$2	\$1.3	\$1.92	\$1.89	\$2.12	\$2.02	\$2.17	\$2.08	\$2.01	\$1.97
	Yerba Mate	250 g	\$1.83	\$1.44	\$1.11	\$1.37	\$1.35	\$1.67	\$1.38	\$1.29	\$1.48	\$1.51	\$1.52
CANNED	Sardines (canned)	125 g	\$1.12	\$0.76	\$0.53	\$0.65	\$0.72	\$0.75	\$0.8	\$0.74	\$0.77	\$0.75	\$0.72
CAN	Tuna (canned)	185 g	\$2.06	\$1.54	\$1.02	\$1.46	\$1.36	\$1.75	\$1.49	\$1.45	\$1.6	\$1.56	\$1.64
	Arabic Bread	800 g	\$0.77	\$0.66	\$0.53	\$0.68	\$0.69	\$0.66	\$0.68	\$0.71	\$0.64	\$0.61	\$0.67
	Brown Bulgur	900 g	\$1.62	\$1.04	\$0.71	\$0.92	\$1.13	\$1.05	\$0.98	\$0.99	\$1.11	\$1.04	\$1.05
Ŋ	Egyptian Rice	900 g	\$1.39	\$0.94	\$0.77	\$0.88	\$0.88	\$0.96	\$0.92	\$0.92	\$0.99	\$0.94	\$0.92
CEREALS	Noodles	70 g	\$0.92	\$0.46	\$0.23	\$0.39	\$0.47	\$0.46	\$0.48	\$0.47	\$0.42	\$0.51	\$0.47
	Pasta	500 g	\$1.59	\$0.94	\$0.41	\$0.72	\$0.85	\$1.17	\$0.94	\$0.88	\$0.99	\$0.9	\$1.04
	Sweet Corn	340 g	\$1.68	\$1.07	\$0.57	\$0.79	\$0.98	\$1.27	\$0.96	\$1.11	\$1.29	\$1.05	\$1.19
	Wheat Flour	900 g	\$1.4	\$0.85	\$0.55	\$0.7	\$0.83	\$0.78	\$0.76	\$0.68	\$0.91	\$0.92	\$0.92
<u>ડ</u>	Bouillon Cubes (chicken or meat)	20 g	\$0.34	\$0.19	\$0.12	\$0.21	\$0.21	\$0.17	\$0.19	\$0.18	\$0.18	\$0.19	\$0.2
MEN	Pomegranate Molasse	270 g	\$2.07	\$1.63	\$1.02	\$1.59	\$1.56	\$1.54	\$1.66	\$1.68	\$1.64	\$1.68	\$1.69
CONDIMENTS	Salt	700 g	\$1.01	\$0.28	\$0.13	\$0.23	\$0.26	\$0.35	\$0.26	\$0.19	\$0.31	\$0.33	\$0.22
U	Thyme (dry)	400 g	\$4.45	\$1.53	\$0.8	\$1.36	\$1.49	\$3.38	\$1.61	\$1.12	\$1.55	\$1.39	\$1.17

Componen	t Item	Weight (gr or ml) or units	Max. Price	Avg. Price	Min. Price	Akkar	Baalbek- El Hermel	Beirut	Bekaa	Mount Lebanon	Nabatieh	North	South
AENTS	Tomato Ketchup	340 g	\$1.12	\$0.77	\$0.65	\$0.76	\$0.77	\$0.8	\$0.77	\$0.73	\$0.8	\$0.76	\$0.77
CONDIMENTS	Tomato Paste	660 g	\$2.84	\$1.62	\$0.84	\$1.44	\$1.55	\$1.52	\$1.49	\$1.65	\$1.7	\$1.67	\$1.83
	Cheese Triangles	108 g	\$1.42	\$0.96	\$0.48	\$0.83	\$0.96	\$0.9	\$1.15	\$1.02	\$0.89	\$1.15	\$0.85
_	Laban	1,000 g	\$2.2	\$1.62	\$0.81	\$1.24	\$1.4	\$1.71	\$1.77	\$1.56	\$1.68	\$1.71	\$1.79
DAIRY	Labneh	450 g	\$3.15	\$2.38	\$1.1	\$1.69	\$2.06	\$2.59	\$2.62	\$2.41	\$2.5	\$2.53	\$2.73
	Milk Powder (Full Fat)	750 g	\$8.33	\$5.88	\$4.16	\$5.2	\$5.88	\$6.43	\$6.02	\$5.83	\$5.95	\$5.93	\$5.47
	Processed Cheese	120 g	\$1.48	\$0.88	\$0.49	\$0.92	\$0.66	\$0.94	Data not available	\$1.03	\$0.94	\$0.84	\$0.95
EGGS	Eggs	30 eggs	\$4.99	\$3.65	\$2.55	\$3.62	\$3.13	\$4.49	\$3.32	\$3.92	\$3.87	\$3.67	\$3.97
	Butter	200 g	\$2.78	\$2.05	\$0.37	\$1.25	\$1.96	\$2.47	\$2.22	\$2.05	\$2.26	\$1.85	\$2.19
	Olive Oil	500 ml	\$6.85	\$3.75	\$1.51	\$3.55	\$2.26	\$5.77	\$3.38	\$2.09	\$3.98	\$4.7	\$2.57
S & OILS	Sunflower Oil	5,000 ml	\$9.95	\$7.31	\$5.55	\$6.59	\$6.91	\$7.7	\$7.16	\$6.94	\$7.69	\$7.57	\$7.22
FATS	Tahini Sauce	800 ml	\$6.2	\$4.41	\$2.53	\$3.79	\$4.25	\$5.29	\$4.55	\$4.7	\$4.9	\$3.96	\$4.88
	Vegetable Ghee	700 ml	\$4.15	\$2.3	\$1.23	\$2.02	\$2.3	\$2.9	\$2.09	\$2.04	\$2.45	\$2.36	\$2.4
_ ≿	Chicken (Whole)	1,000 g	\$4.65	\$3.98	\$2.76	Data not available	\$3.33	\$4.59	\$3.81	Data not available	\$4.01	\$4.13	Data not available
FRESH	Chicken Breast	1,000 g	\$12.5	\$9.69	\$6.75	\$7.19	\$7.38	\$8.92	\$8.42	\$9.33	\$10.64	\$8.94	\$10.73
	Chicken Legs	1,000 g	\$4.3	\$2.88	\$1.9	\$2.49	\$2.54	\$2.78	\$2.45	\$2.68	\$3.19	\$2.78	\$3.33

Component	ltem	Weight (gr or ml) or units	Max. Price	Avg. Price	Min. Price	Akkar	Baalbek- El Hermel	Beirut	Bekaa	Mount Lebanon	Nabatieh	North	South
FRUITS	Apple (red or yellow)	1,000 g	\$2.25	\$1.13	\$0.65	\$0.85	\$1.12	\$1.29	\$1.06	\$0.96	\$1.15	\$1.43	\$0.99
	Banana	1,000 g	\$1.34	\$0.83	\$0.55	\$0.79	\$0.9	\$0.94	\$0.8	\$1.07	\$0.77	\$0.95	\$0.81
	Clementine	1,000 g	\$0.67	\$0.67	\$0.67	\$0.67	Data not available	Data not available	Data not available	Data not available	Data not available		Data not available
FR	Grapes	1,000 g	\$3.34	\$1.62	\$0.78	\$0.97	\$1.11	\$1.54	\$1.53	\$1.14	\$2	\$1.92	\$1.56
	Lemon	1,000 g	\$2.45	\$1.15	\$0.51	\$0.9	\$1.14	\$1.21	\$1.25	\$1.35	\$1.1	\$1.44	\$1.1
	Orange	1,000 g	\$1.23	\$0.75	\$0.45	\$0.67	Data not available	\$0.89	\$0.63	Data not available	\$0.71	\$0.93	\$0.91
LUNCHEON	Beef Luncheon	200 g	\$2.39	\$1.13	\$0.51	\$1.06	\$0.79	\$1.5	\$1.24	\$1.28	\$0.99	\$1.33	\$1.05
Z Z	Chicken Luncheon	200 g	\$2.22	\$0.86	\$0.59	\$0.75	\$0.79	\$1.15	\$0.71	\$0.91	\$1.12	\$0.82	\$0.75
	Chickpeas	900 g	\$3.23	\$1.96	\$1.08	\$1.61	\$1.77	\$1.95	\$1.93	\$1.76	\$2.15	\$2.02	\$2.31
	Fava Beans (canned)	400 g	\$0.94	\$0.63	\$0.43	\$0.49	\$0.67	\$0.72	\$0.67	\$0.58	\$0.69	\$0.65	\$0.61
PULSES	Green Peas (canned)	400 g	\$2.44	\$1.14	\$0.49	\$0.77	\$0.85	\$1.7	\$1.13	\$0.71	\$1.28	\$1.23	\$0.78
PU	Hummus Tahini (canned)	400 g	\$1.15	\$0.74	\$0.52	\$0.57	\$0.71	\$0.89	\$0.8	\$0.71	\$0.85	\$0.76	\$0.67
	Lentils	900 g	\$2.58	\$1.76	\$0.95	\$1.62	\$1.59	\$1.69	\$1.55	\$1.58	\$1.96	\$1.84	\$1.79
	White Beans	900 g	\$2.85	\$1.95	\$1.12	\$1.74	\$1.81	\$2.13	\$1.96	\$2.19	\$2.08	\$1.92	\$2.02
SUGAR	White Sugar	5,000 g	\$6.65	\$4.88	\$3.7	\$4.43	\$4.84	\$4.92	\$4.83	\$4.36	\$5.13	\$4.88	\$5.06

Component	ltem	Weight (gr or ml) or units	Max. Price	Avg. Price	Min. Price	Akkar	Baalbek- El Hermel	Beirut	Bekaa	Mount Lebanon	Nabatieh	North	South
	Cabbage	1,000 g	\$0.88	\$0.51	\$0.26	\$0.45	\$0.53	\$0.63	\$0.37	\$0.49	\$0.55	\$0.49	\$0.4
	Carrots	1,000 g	\$1.48	\$0.79	\$0.49	\$0.81	\$0.67	\$1.09	\$0.8	\$0.91	\$0.75	\$0.88	\$0.7
	Cauliflower	1,000 g	\$1.49	\$0.72	\$0.4	\$0.64	\$0.59	\$0.91	\$0.63	\$0.79	\$0.77	\$0.77	\$0.56
	Cucumber	1,000 g	\$1.26	\$0.78	\$0.37	\$0.54	\$0.67	\$0.98	\$0.65	\$0.72	\$0.9	\$0.86	\$0.64
.RS	Eggplant	1,000 g	\$1.39	\$0.74	\$0.34	\$0.46	\$0.66	\$0.97	\$0.6	\$0.5	\$0.88	\$0.56	\$0.61
VEGETABLES & TUBERS	Garlic	300 g	\$2.47	\$1.05	\$0.68	\$0.89	\$1.24	Data not available	\$0.99	\$0.94	\$1.02	\$1.24	\$0.85
S	Green Bean (Fresh)	1,000 g	\$2.5	\$1.33	\$0.72	\$1.07	\$1.08	\$1.59	\$0.96	\$0.88	\$1.67	\$1.3	\$0.96
ABLI	Lettuce	750 g	\$1.11	\$0.72	\$0.37	\$0.51	\$0.62	\$0.96	\$0.51	\$0.48	\$0.8	\$0.8	\$0.62
EGET	Onion	1,000 g	\$1.15	\$0.63	\$0.39	\$0.53	\$0.52	\$0.86	\$0.48	\$0.47	\$0.75	\$0.67	\$0.52
>	Parsley	300 g	\$0.45	\$0.24	\$0.12	\$0.25	\$0.25	\$0.37	\$0.22	\$0.24	\$0.2	\$0.33	\$0.24
	Potato	300 g	\$0.78	\$0.6	\$0.45	\$0.56	\$0.66	\$0.65	\$0.57	\$0.55	\$0.59	\$0.63	\$0.63
	Purslane	300 g	\$0.67	\$0.37	\$0.22	\$0.3	\$0.34	\$0.55	\$0.3	Data not available	\$0.36	\$0.37	\$0.24
	Tomato	1,000 g	\$1.3	\$0.8	\$0.38	\$0.62	\$0.78	Data not available	\$0.69	\$0.79	\$0.86	\$0.89	\$0.72
	Zucchini	1,000 g	\$1.66	\$0.91	\$0.39	\$0.63	\$0.72	\$0.98	\$0.63	\$0.74	\$1.17	\$0.88	\$0.64
	Baby Diapers	40 diapers	\$9.75	\$5.86	\$3	\$5.09	\$5.46	\$7.11	\$5.59	\$6.75	\$6.25	\$5.96	\$6.06
	Bleach	1,000 ml	\$1.87	\$0.99	\$0.52	\$0.89	\$0.96	\$1.1	\$0.91	\$1.01	\$0.98	\$1.02	\$1.14
	Dishwashing Liquid	700 ml	\$3.37	\$1.51	\$0.66	\$1.06	\$1.22	\$1.88	\$1.48	\$1.65	\$1.62	\$1.53	\$1.69
NON-FOOD ITEMS	Laundry Washing Powder	4,000 g	\$12.99	\$9.06	\$5.33	\$8.74	\$8.43	\$9.92	\$9.03	\$10.26	\$9.2	\$9.42	\$8.84
00	Sanitary Napkins	20 napkins pack	\$3.33	\$2.34	\$1.33	\$2.2	\$2.51	\$2.48	\$2.28	\$2.79	\$2.23	\$2.41	\$2.48
- S	Shampoo	400 ml	\$4.2	\$3.08	\$1.48	\$2.98	\$3.08	\$2.88	\$3.32	\$3.33	\$3.07	\$2.99	\$3.18
N O	Soap	One soap bar (125 g)	\$1.35	\$0.78	\$0.23	\$0.64	\$0.78	\$0.82	\$0.88	\$0.82	\$0.81	\$0.73	\$0.88
	Toilet Rolls	32 rolls	\$11.31	\$6.36	\$2.85	\$5.05	\$5.59	\$6.66	\$6.59	\$5.82	\$6.8	\$6.31	\$7.23
	Toothbrush	One toothbrush	\$2.65	\$1	\$0.45	\$0.86	\$0.84	\$1.13	\$1	\$0.79	\$1.1	\$1.03	\$1.01
	Toothpaste	125 ml	\$2.43	\$1.33	\$0.93	\$1.3	\$1.44	\$1.29	\$1.27	\$1.49	\$1.28	\$1.37	\$1.45