

Tracking prices for the most essential goods available on the Lebanese market





ABOUT THIS REPORT

This report is the result of a joint project between the Ministry of Economy and Trade (MoET) and the World Food Programme (WFP). The project aims to implement a market price information system and economic analysis in Lebanon, with the goal of enhancing the Ministry's capacity to monitor prices in the current context of economic volatility and insecurity.

The report is composed of three main sections:

- A high-level view of the latest price trends through the lens of the Market Food Price Index (MFPI)
- An **in-depth analysis** per food category and governorate
- An **annex table** displaying the latest prices nationally and per governorate

This report was based on price monitoring data of 75 food and non-food items from a representative sample of around 1,000 shops located across the eight governorates.

Data is collected weekly and stored on a price monitoring system hosted by WFP.

Collection in the El Nabatieh and South governorates returned to pre-conflict levels starting February 2025, leading to an adjustment in both governorates MFPI, most notably in the case of El Nabatieh (+11 percent increase).

MARKET FOOD PRICE INDEX (MFPI)

Key highlights

The MFPI rose to **137.2** in February 2025, registering a **2.4 percent** monthly increase, driven by an **10.6 percent** increase in fruits, a **5.3 percent** increase in dairy, a **2.1 percent** increase in vegetables and tubers, and a **3.1 increase** in fats and oils. The MFPI has increased by **7.9 percent** since February 2024.

The price index has been driven since January 2023 by an index evolution in **vegetables and tubers** (195.3), **fruits** (245.0), and **cereals** (123.1).

The highest MFPI was observed in the governorates of **North** (142.5), **Beirut** (141.4), and **El Nabatieh** (141.0).

	KEY DRIVERS
Notable Monthly Price Evolution Governorate MFPI • El Nabatieh (+11 percent) MFPI Components • Fruits (+11%) • Dairy (+5%)	Persisting conflict- related challenges negatively impacted prices in El Nabatieh governorate following the end of the ceasefire arrangement deadline.
Notable Yearly Price Evolution Governorate MFPI Akkar (+13%) Baalbek-El Hermel & North (+11%) MFPI Components Beverages (+16%) Fruits (+15%)	The combined effect of conflict, mass displacement, and economic deterioration over the past year had a comparatively more pronounced impact on prices in Akkar, North and Baalbek-El Hermel.

FEBRUARY 2025 MFPI

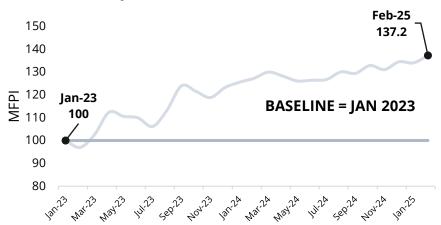
137.2

- +2 percent monthly evolution
- +8 percent yearly evolution

Index Components	Price Index (Feb-25)	Monthly Trend	Yearly Trend
Beverages	123.7	+2.7%	+16.3%
Canned Fish	113.4	+1.3%	+7.8%
Cereals	123.1	+0.5%	+7.9%
Condiments	130.2	-0.3%	+3.2%
Dairy	117.6	+5.3%	+10.4%
Eggs	97.1	-1.9%	-10.4%
Fats & Oils	118.7	+3.1%	+11.6%
Fresh Poultry	133.0	+1.8%	+10.8%
Fruits	245.0	+10.6%	+14.7%
Pulses	135.6	-0.7%	+8.6%
Sugar	111.2	-0.4%	-3.0%
Vegetables & Tubers	195.3	+2.1%	+2.7%
MFPI	137.2	+2.4%	+7.9%

Base 100 = Jan 23

MFPI Evolution (Jan 23 - Feb 25)

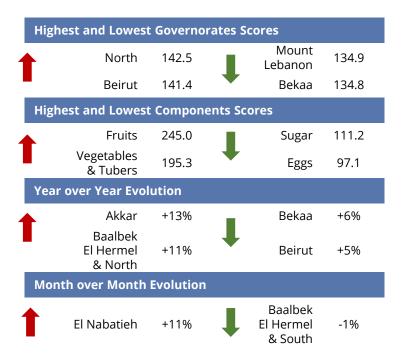


The Market Food Price Index (MFPI) is a measure of the average change over time in the prices in US dollars paid by consumers for 65 essential food items. It is calculated as the weighted average of price changes for each of its components. The base month of the index is January 2023.

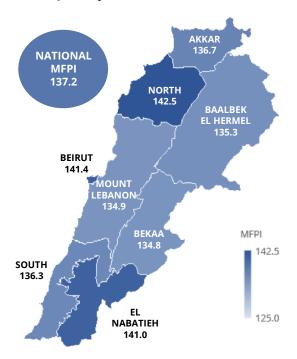
ANALYSIS

Overview

With data collection resuming to pre-conflict escalation levels in El Nabatieh, the resulting price adjustments led to a 11 percent monthly inflation in the governorate's index. In contrast, prices in South and Baalbek-El Hermel, the second and third most-impacted governorates, were already up to date in January 2025 and registered a slight drop in February. The North governorate reported notable monthly inflation (+5 percent), driven by a surge in consumption of fruits (+23 percent) and vegetables (+8 percent) around the turn of the month of Ramadan.



Market Food Price Index by Governorate (February 2025) Base = January 2023

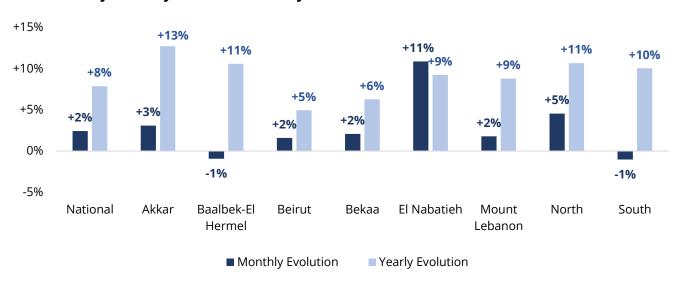


Notable Trends:

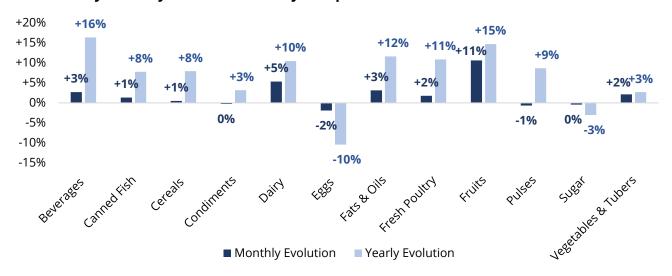
- Resumption of data collection in El Nabatieh governorate led to sharper price adjustments compared to other governorates:
 - **El Nabatieh:** Highest monthly increase in beverages (+15 percent), canned fish (+6 percent), cereals (+6 percent), condiments (+6 percent), fats and oils (+34 percent), fresh poultry (+10 percent), fruits (+26 percent), pulses (+17 percent), sugar (+5 percent), and vegetables and tubers (+9 percent).
 - **South:** Notable monthly drop in cereals (-5 percent), condiments (-5 percent), fruits (-5 percent), and pulses (-12 percent).
 - Baalbek-El Hermel: Notable 1 percent month drop in cereals.
 - North: Notable 22 percent monthly increase in fruits and 8 percent monthly increase in vegetables and tubers.

Monthly and yearly price evolution by governorate and component

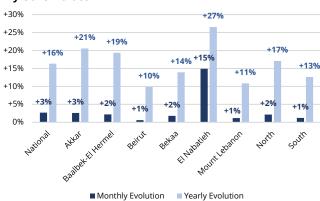
MFPI Monthly & Yearly Price Evolution By Governorate



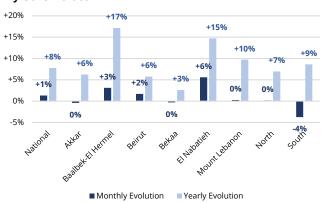
MFPI Monthly & Yearly Price Evolution By Component - National



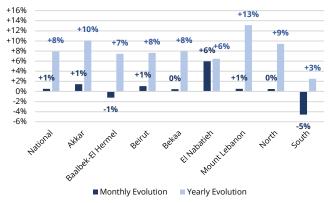
Beverages - Monthly & Yearly Price Evolution By Governorate



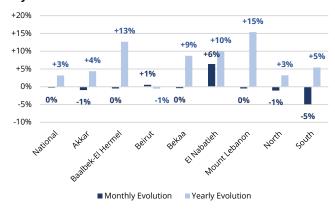
Canned Fish - Monthly & Yearly Price Evolution By Governorate



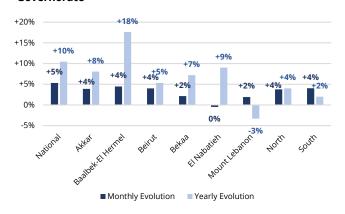
Cereals - Monthly & Yearly Price Evolution By Governorate



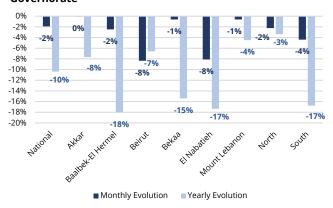
Condiments - Monthly & Yearly Price Evolution By Governorate



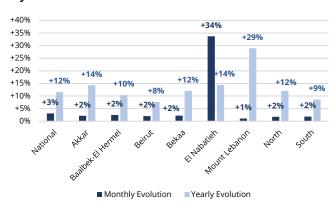
Dairy - Monthly & Yearly Price Evolution By Governorate



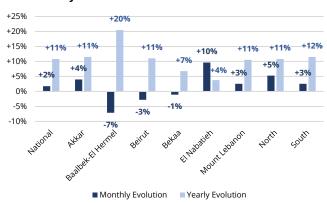
Eggs - Monthly & Yearly Price Evolution By Governorate



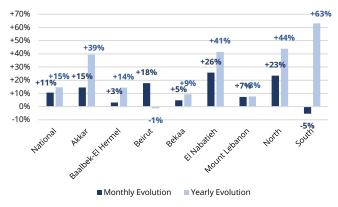
Fats & Oils - Monthly & Yearly Price Evolution By Governorate



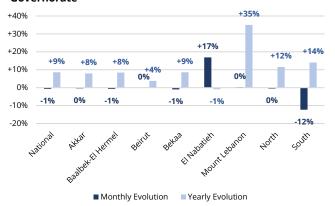
Fresh Poultry - Monthly & Yearly Price Evolution By Governorate



Fruits - Monthly & Yearly Price Evolution By Governorate



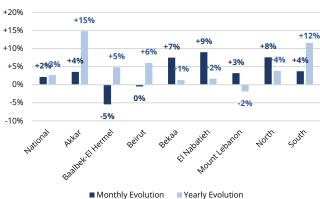
Pulses - Monthly & Yearly Price Evolution By Governorate



Sugar - Monthly & Yearly Price Evolution By Governorate



Vegetables & Tubers - Monthly & Yearly Price Evolution By Governorate



ANNEX

Component	: Item	Weight (gr or ml) or units	Max. Price	Avg. Price	Min. Price	Akkar	Baalbek- El Hermel	Beirut	Bekaa	El Nabatieh	Mount Lebanon	North	South
	Arabic Coffee	180 g	\$3.5	\$2.78	\$1.7	\$2.61	\$2.67	\$2.82	\$2.84	\$3.04	\$2.62	\$2.79	\$3.02
AGES	Drinking Water	2 liters	\$2.4	\$1.39	\$0.48	\$1.25	\$1.31	\$1.66	\$1.26	\$1.53	\$1.34	\$1.51	\$1.39
BEVERAGES	Nescafe 3 in 1	One stick	\$0.34	\$0.22	\$0.16	\$0.26	\$0.24	\$0.18	\$0.22	\$0.23	\$0.19	\$0.24	\$0.21
	Tea Bags	160 g	\$2.85	\$2.06	\$1.35	\$2.01	\$1.96	\$2.13	\$2.06	\$2.11	\$2.09	\$2.1	\$2.02
	Yerba Mate	250 g	\$1.99	\$1.5	\$1.22	\$1.41	\$1.44	\$1.67	\$1.45	\$1.51	\$1.5	\$1.54	\$1.53
CANNED	Sardines (canned)	125 g	\$1.29	\$0.81	\$0.56	\$0.68	\$0.8	\$0.81	\$0.79	\$0.93	\$0.81	\$0.8	\$0.81
A SE	Tuna (canned)	185 g	\$2.1	\$1.6	\$1.02	\$1.51	\$1.54	\$1.84	\$1.54	\$1.72	\$1.61	\$1.56	\$1.64
	Arabic Bread	800 g	\$0.88	\$0.77	\$0.57	\$0.73	\$0.82	\$0.86	\$0.79	\$0.78	\$0.76	\$0.73	\$0.79
	Brown Bulgur	900 g	\$1.55	\$1.04	\$0.7	\$0.97	\$1.04	\$1.04	\$1.02	\$0.98	\$1.12	\$1.01	\$1.07
νį	Egyptian Rice	900 g	\$1.57	\$1.01	\$0.76	\$0.95	\$0.99	\$1.01	\$1.02	\$1.07	\$1.05	\$1.01	\$1.07
CEREALS	Noodles	70 g	\$0.96	\$0.41	\$0.21	\$0.41	\$0.4	\$0.42	\$0.45	\$0.43	\$0.37	\$0.43	\$0.35
	Pasta	500 g	\$1.64	\$0.96	\$0.41	\$0.79	\$0.83	\$1.18	\$0.95	\$1.02	\$1	\$0.94	\$1.01
	Sweet Corn	340 g	\$1.69	\$1.14	\$0.61	\$0.89	\$1.07	\$1.28	\$1.03	\$1.19	\$1.33	\$1.12	\$1.18
	Wheat Flour	900 g	\$1.58	\$0.88	\$0.56	\$0.73	\$0.83	\$0.83	\$0.8	\$0.93	\$0.94	\$0.91	\$0.87
2	Bouillon Cubes (chicken or meat)	20 g	\$0.4	\$0.2	\$0.11	\$0.2	\$0.24	\$0.17	\$0.19	\$0.22	\$0.18	\$0.19	\$0.21
MEN	Pomegranate Molasse	270 g	\$2.05	\$1.65	\$1.12	\$1.53	\$1.66	\$1.54	\$1.69	\$1.63	\$1.64	\$1.68	\$1.69
CONDIMENTS	Salt	700 g	\$1	\$0.29	\$0.12	\$0.22	\$0.3	\$0.35	\$0.31	\$0.33	\$0.3	\$0.32	\$0.21
U	Thyme (dry)	400 g	\$4.44	\$1.55	\$0.85	\$1.4	\$1.49	\$2.54	\$1.62	\$1.92	\$1.54	\$1.45	\$1.31

Co	mponent	ltem	Weight (gr or ml) or units	Max. Price	Avg. Price	Min. Price	Akkar	Baalbek- El Hermel	Beirut	Bekaa	El Nabatieh	Mount Lebanon	North	South
		Tomato Ketchup	340 g	\$1.18	\$0.81	\$0.65	\$0.8	\$0.81	\$0.87	\$0.79	\$0.82	\$0.82	\$0.77	\$0.8
DIMEN.	CONDIMENTS	Tomato Paste	660 g	\$2.87	\$1.78	\$0.92	\$1.63	\$1.75	\$1.75	\$1.7	\$1.92	\$1.8	\$1.79	\$1.83
	CON	White Vinegar	950 ml	\$1.66	\$0.79	\$0.4	\$0.64	\$0.8	\$0.71	\$0.83	\$0.83	\$0.77	\$0.83	\$0.84
		Canned Cheese	120 g	\$2.38	\$1.25	\$0.56		Data not available	\$1.13	Data not available	\$1.27	\$1.91	Data not availabl e	\$0.9
		Cheese Triangles	108 g	\$1.56	\$1.02	\$0.48	\$0.83	\$1	\$0.91	\$1.26	\$1.02	\$0.91	\$1.22	\$1.01
	DAIRY	Laban	1,000 g	\$2.74	\$1.74	\$0.94	\$1.3	\$1.63	\$1.75	\$1.78	\$1.95	\$1.73	\$1.79	\$1.91
	_	Labneh	450 g	\$3.48	\$2.5	\$1.11	\$1.85	\$2.33	\$2.67	\$2.62	\$2.54	\$2.51	\$2.72	\$2.66
		Milk Powder (Full Fat)	750 g	\$8.79	\$5.85	\$4.3	\$5.63	\$6.06	\$5.98	\$5.99	\$5.89	\$5.94	\$5.73	\$5.61
		Processed Cheese	120 g	\$1.9	\$0.96	\$0.52	\$0.85	\$0.76	\$1.02	Data not available	\$1.2	\$0.98	\$0.88	\$1
	EGGS	Eggs	30 eggs	\$4.99	\$3.56	\$2.78	\$3.25	\$3.09	\$3.98	\$3.18	\$3.49	\$3.85	\$3.88	\$3.63
		Butter	200 g	\$3.15	\$2.25	\$0.42	\$1.51	\$2.1	\$2.6	\$2.41	\$2.43	\$2.28	\$2.11	\$2.54
	10	Olive Oil	500 ml	\$8.6	\$3.99	\$1.55	\$3.8	\$2.51	\$5.85	\$3.87	\$4.39	\$4.28	\$4.74	\$2.8
	FATS & OILS	Sunflower Oil	5,000 ml	\$17	\$9.11	\$6.18	\$8.75	\$8.78	\$9.61	\$9	\$8.87	\$9.04	\$9.43	\$9.47
	FAT	Tahini Sauce	800 ml	\$6.35	\$4.49	\$2.47	\$3.76	\$4.39	\$5.31	\$4.6	\$5.26	\$4.92	\$4.01	\$4.3
		Vegetable Ghee	700 ml	\$4.9	\$2.4	\$1.23	\$2.26	\$2.35	\$3	\$2.13	\$2.86	\$2.45	\$2.36	\$2.29
	_ <u></u>	Chicken (Whole)	1,000 g	\$4.29	\$3.48	\$2.9	Data not available	\$3.38	\$3.73	\$3.59	\$3	\$3.4	\$3.66	\$3.5
	FRESH POULTRY	Chicken Breast	1,000 g	\$11	\$8.42	\$5.55	\$6.82	\$7.13	\$8.27	\$7.06	\$8.42	\$8.93	\$8.07	Data not available
	_ 5	Chicken Legs	1,000 g	\$3.69	\$2.68	\$1.8	\$2.85	\$2.28	\$2.7	\$2.43	\$2.89	\$2.86	\$2.55	\$2.69

Component	ltem	Weight (gr or ml) or units	Max. Price	Avg. Price	Min. Price	Akkar	Baalbek- El Hermel	Beirut	Bekaa	El Nabatieh	Mount Lebanon	North	South
	Apple (red or yellow)	1,000 g	\$2.79	\$1.46	\$0.89	\$1.41	\$1.38	\$2.01	\$1.36	\$1.41	\$1.35	\$2.01	\$1.79
	Banana	1,000 g	\$1.12	\$0.86	\$0.6	\$0.87	\$0.84	\$0.95	\$0.81	\$0.81	\$0.85	\$0.91	\$0.9
FRUITS	Clementine	1,000 g	\$3.55	\$1.03	\$0.6	Data not available	\$1.01	Data not available	\$0.79	\$3.51	\$0.84	\$1.84	\$1.58
FRI	Grapes	1,000 g	\$3.75	\$2.59	\$1.25	\$2.28	\$2.8	Data not available	Data not available	Data not available	\$2.36		Data not available
	Lemon	1,000 g	\$1.2	\$0.72	\$0.39	\$0.64	\$0.57	\$0.79	\$0.55	\$0.59	\$0.85	\$0.68	\$0.6
	Orange	1,000 g	\$1.39	\$0.8	\$0.45	\$0.64	\$0.68	\$0.8	\$0.79	\$0.64	\$0.82	\$1.04	\$0.8
LUNCHEON MEAT	Beef Luncheon	200 g	\$2.46	\$1.1	\$0.55	\$1.24	\$0.8	\$1.52	\$1.22	\$1.26	\$1.04	\$1.35	\$0.97
Ž Ž	Chicken Luncheon	200 g	\$2.3	\$0.92	\$0.61	\$0.77	\$0.82	\$1.15	\$0.74	\$1.03	\$1.17	\$0.83	\$0.89
	Chickpeas	900 g	\$3.27	\$2.07	\$1.11	\$1.84	\$1.69	\$1.95	\$2.08	\$2.38	\$2.16	\$2.08	\$2.27
	Fava Beans (canned)	400 g	\$0.99	\$0.66	\$0.46	\$0.55	\$0.67	\$0.74	\$0.67	\$0.61	\$0.7	\$0.68	\$0.65
PULSES	Green Peas (canned)	400 g	\$2.44	\$1.18	\$0.46	\$0.75	\$0.91	\$1.7	\$1.07	\$1.49	\$1.31	\$1.21	\$0.94
PUL	Hummus Tahini (canned)	400 g	\$1.19	\$0.76	\$0.52	\$0.62	\$0.72	\$0.89	\$0.78	\$0.74	\$0.87	\$0.79	\$0.73
	Lentils	900 g	\$2.75	\$1.79	\$1.02	\$1.66	\$1.71	\$1.69	\$1.59	\$1.53	\$1.98	\$1.86	\$1.93
	White Beans	900 g	\$2.93	\$2.02	\$1.13	\$1.78	\$1.77	\$2.13	\$2.11	\$2.13	\$2.1	\$2.05	\$2.16
SUGAR	White Sugar	5,000 g	\$6.94	\$4.93	\$3.56	\$4.69	\$5.06	\$4.81	\$4.71	\$5.16	\$5.5	\$4.98	\$4.97

Component	ltem	Weight (gr or ml) or units	Max. Price	Avg. Price	Min. Price	Akkar	Baalbek- El Hermel	Beirut	Bekaa	El Nabatieh	Mount Lebanon	North	South
	Cabbage	1,000 g	\$0.75	\$0.47	\$0.25	\$0.48	\$0.39	\$0.47	\$0.34	\$0.5	\$0.54	\$0.39	\$0.41
	Carrots	1,000 g	\$1.22	\$0.73	\$0.45	\$0.7	\$0.65	\$1.11	\$0.66	\$0.73	\$0.67	\$0.97	\$0.65
	Cauliflower	1,000 g	\$1.39	\$0.63	\$0.3	\$0.52	\$0.43	\$0.95	\$0.51	\$0.44	\$0.7	\$0.62	\$0.56
	Cucumber	1,000 g	\$1.85	\$1.19	\$0.6	\$1.06	\$1.11	\$1.36	\$1.32	\$1.22	\$1.14	\$1.31	\$1.37
I.RS	Eggplant	1,000 g	\$1.67	\$1.08	\$0.47	\$0.78	\$0.94	\$1.34	\$1.06	\$1.16	\$1.13	\$1.17	\$1.12
TUBI	Garlic	300 g	\$1.8	\$1	\$0.48	\$0.83	\$0.94	Data not available	\$1	\$1.01	\$1.04	\$1.17	\$0.89
VEGETABLES & TUBERS	Green Bean (Fresh)	1,000 g	\$4.8	\$3.03	\$1.55	\$2.35	\$3.03	\$3.95	\$3.12	\$1.56	\$2.88	\$3.58	\$3.97
ABL	Lettuce	750 g	\$1.2	\$0.74	\$0.35	\$0.65	\$0.56	\$0.99	\$0.64	\$0.7	\$0.8	\$0.8	\$0.64
EGEI	Onion	1,000 g	\$1	\$0.74	\$0.46	\$0.6	\$0.66	\$0.86	\$0.63	\$0.72	\$0.81	\$0.75	\$0.79
>	Parsley	300 g	\$0.39	\$0.24	\$0.16	\$0.27	\$0.21	\$0.33	\$0.24	\$0.26	\$0.23	\$0.28	\$0.23
	Potato	1,000 g	\$0.85	\$0.67	\$0.47	\$0.61	\$0.65	\$0.71	\$0.66	\$0.7	\$0.67	\$0.72	\$0.7
	Purslane	300 g	\$0.61	\$0.37	\$0.22	\$0.27	\$0.37	\$0.47	\$0.35	\$0.3	\$0.4	\$0.4	\$0.34
	Tomato	1,000 g	\$1.22	\$0.87	\$0.5	\$0.7	\$0.87	Data not available	\$0.8	\$0.82	\$0.93	\$0.9	\$0.86
	Zucchini	1,000 g	\$1.92	\$1.3	\$0.7	\$1.33	\$0.98	\$1.58	\$1.12	\$1.1	\$1.42	\$1.25	\$1.04
	Baby Diapers	40 diapers	\$11.67	\$6.16	\$3.03	\$5.27	\$5.55	\$7.11	\$5.71	\$6.69	\$6.6	\$5.96	\$6.78
	Bleach	1,000 ml	\$1.9	\$1.04	\$0.56	\$0.91	\$1.04	\$1.14	\$0.91	\$1.24	\$0.98	\$1.06	\$1.14
	Dishwashing Liquid	700 ml	\$3.28	\$1.54	\$0.65	\$1.17	\$1.18	\$1.88	\$1.61	\$1.45	\$1.6	\$1.61	\$1.65
NON-FOOD ITEMS	Laundry Washing Powder	4,000 g	\$12.99	\$9.18	\$5.55	\$9.18	\$8.15	\$9.91	\$9.44	\$9.24	\$9.23	\$9.45	\$8.81
00	Sanitary Napkins	20 napkins pack	\$3.44	\$2.33	\$1.27	\$2.27	\$2.49	\$2.49	\$2.25	\$2.19	\$2.24	\$2.34	\$2.48
N-FO	Shampoo	400 ml	\$4.34	\$3.09	\$1.55	\$3.03	\$3.01	\$2.9	\$3.37	\$3.01	\$3.1	\$2.98	\$3.28
Ö	Soap	One soap bar (125 g)	\$1.38	\$0.83	\$0.21	\$0.69	\$0.84	\$0.82	\$0.92	\$0.89	\$0.83	\$0.8	\$0.91
	Toilet Rolls	32 rolls	\$11.57	\$6.48	\$3.28	\$5.93	\$5.19	\$6.66	\$6.49	\$6.66	\$6.85	\$6.31	\$7.26
	Toothbrush	One toothbrush	\$2.75	\$1.03	\$0.42	\$0.85	\$0.8	\$1.13	\$0.97	\$1.35	\$1.14	\$1.02	\$0.97
	Toothpaste	125 ml	\$2.48	\$1.35	\$0.85	\$1.25	\$1.37	\$1.31	\$1.34	\$1.49	\$1.28	\$1.47	\$1.28