

# Lebanon Monthly Price Bulletin

Tracking prices for the most essential goods available on the Lebanese market



World Food Programme



MINISTRY OF ECONOMY & TRADE

**April 2025** 

### **ABOUT THIS REPORT**

This report is the result of a joint project between the Ministry of Economy and Trade (MoET) and the World Food Programme (WFP). The project aims to implement a market price information system and economic analysis in Lebanon, with the goal of enhancing the Ministry's capacity to monitor prices in the current context of economic volatility and insecurity.

The report is composed of three main sections:

- A high-level view of the latest price trends through the lens of the **Market** Food Price Index (MFPI)
- An in-depth analysis per food category and governorate
- An **annex table** displaying the latest prices nationally and per governorate

This report was based on price monitoring data of 75 food and non-food items from a representative sample of around 800 shops located across the eight governorates.

Data is collected weekly and stored on a price monitoring system hosted by WFP.

# **MARKET FOOD PRICE INDEX (MFPI)**

## **Key highlights**

The MFPI decreased to **140.8** in April 2025, registering a **2.1 percent** monthly decrease, driven by a **9.2 percent** decrease in vegetables and tubers, a **6 percent** decrease in fresh poultry, and a **2.3 percent** decrease in fruits. The MFPI has increased by **9.8 percent** since April 2024.

The price index has been driven since January 2023 by an index evolution in **vegetables and tubers** (208.1), **fruits** (269.1), and **cereals** (122.9).

The highest MFPI was observed in the governorates of **Beirut** (144.5), North (144.3), and **Baalbek-El Hermel (142.8)**.

	KEY DRIVERS
<ul> <li>Notable Monthly Price Evolution</li> <li>Governorate MFPI</li> <li>South (-6%)</li> <li>Akkar (-5%)</li> </ul> MFPI Components <ul> <li>Vegetables &amp; Tubers (-9%)</li> <li>Fresh Poultry (-6%)</li> </ul>	A decrease in the consumption of fresh products following the month of Ramadan has resulted in a notable monthly drop in the prices of vegetables and fresh poultry.
<ul> <li>Notable Yearly Price Evolution</li> <li>Governorate MFPI</li> <li>Mount Lebanon (+16%)</li> <li>Baalbek-El Hermel (+13%)</li> <li>MFPI Components</li> <li>Fruits (+27%)</li> <li>Beverages, Dairy, &amp;</li> </ul>	Deterioration in local food production caused by conflict and mass displacement led to a significant yearly increase in the prices of fruits, vegetables and dairy.

# APRIL 2025 MFPI 140.8

-2 percent monthly evolution +10 percent yearly evolution

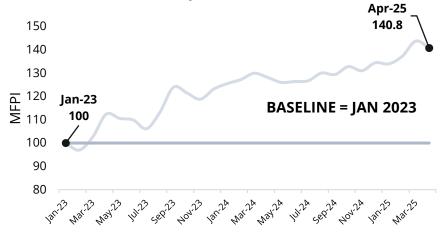
Index Components	Price Index (Apr-25)	Monthly Trend	Yearly Trend	
Beverages	124.8	+0.6%	+14.5%	
Canned Fish	114.1	+0.4%	+7.6%	
Cereals	122.9	+0.8%	+6.9%	
Condiments	130.3	+0.1%	+2.2%	
Dairy	120.5	+2.4%	+13.7%	
Eggs	91.6	-2.4%	+1.5%	
Fats & Oils	120.4	+1.3%	+12.5%	
Fresh Poultry	136.0	-6.0%	-2.0%	
Fruits	269.1	-2.3%	+27.5%	
Pulses	137.7	+1.6%	+6.9%	
Sugar	110.2	+0.2%	-3.5%	
Vegetables & Tubers	208.1	-9.2%	+14.2%	
MFPI	140.8	-2.1%	+9.8%	

Base 100 = Jan 23

The **Market Food Price Index (MFPI)** is a measure of the average change over time in the prices in US dollars paid by consumers for 65 essential food items. It is calculated as the weighted average of price changes for each of its components. The base month of the index is January 2023.

### MFPI Evolution (Jan 23 - Apr 25)

Vegetables (+14%)



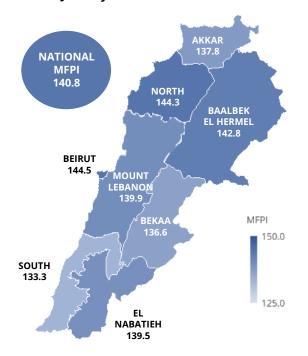
# ANALYSIS

### **Overview**

In April 2025, food prices in Lebanon decreased by an average of 2 percent nationwide, reversing the upward trend observed in the preceding months. The decline appears closely linked to seasonal changes in consumption patterns, particularly following Ramadan, a month traditionally characterised by heightened demand for fresh food products. The South (-6 percent), Akkar (-5 percent), Bekaa, and North (-4 percent each) governorates registered the sharpest monthly declines. The sharpest declines at component-level occurred in vegetables (-9 percent), fresh poultry (-6 percent), eggs (-2 percent) and fruits (-2 percent). The spring agricultural season and relative political stability after the ceasefire also contributed to price stability and relative declines.

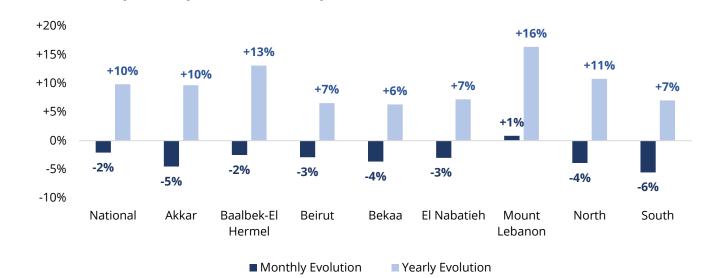


#### Market Food Price Index by Governorate (April 2025) Base = January 2023



#### Notable Trends:

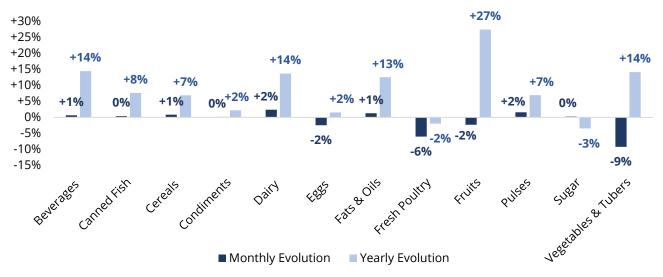
- Different price evolutions were observed across governorates:
  - Akkar: Significant price decreases in fresh poultry (-25 percent), vegetables (-14 percent), fruits (-7 percent), eggs (-7 percent). Notable monthly increases in cereals (+4 percent), dairy (+6 percent), fats & oils (+5 percent), and pulses (+3 percent).
  - **Baalbek-El Hermel**: Monthly decreases in vegetables (-12 percent) and fresh poultry (-9 percent). Monthly increases in dairy (+4 percent) and pulses (+4 percent).
  - Beirut: Monthly decreases in vegetables (-8 percent), fresh poultry (-8 percent) and fruits (-5 percent),
  - Bekaa: Significant monthly decreases in fresh poultry (-16 percent) and vegetables (-10 percent).
  - El Nabatieh: Monthly decreases in vegetables (-10 percent), fresh poultry (-10 percent), fruits (-4 percent)
  - **Mount Lebanon**: Notable monthly increase in dairy (+8 percent), fruits (+6 percent), and fresh poultry (+2 percent). Monthly decrease in vegetables (-5 percent).
  - North: Monthly decreases in fresh poultry (-14 percent), fruits (-11 percent), vegetables (-11 percent), and eggs (-4 percent). Notable monthly increases in cereals (+3 percent).
  - **South**: Notable monthly decreases in vegetables (-18 percent), fresh poultry (-8 percent), fruits (-8 percent), dairy (-7 percent), eggs (-5 percent)



# Monthly and yearly price evolution by governorate and component

**MFPI Monthly & Yearly Price Evolution By Governorate** 

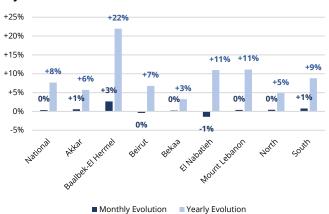




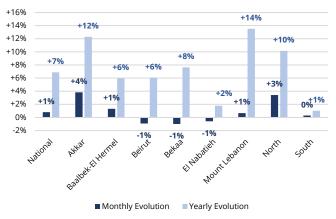
**Beverages - Monthly & Yearly Price Evolution** 

**By Governorate** +25% +21% +18% +20% +17% +16% +14% +13% +13% +15% +11% +11% +10% +5% +2% +1% +1% 0% +10% +1% 0% -1% -1% -5% Baabbekelthernet El Nabatien Mountlebanon Beirut National North Betaa South Monthly Evolution Yearly Evolution

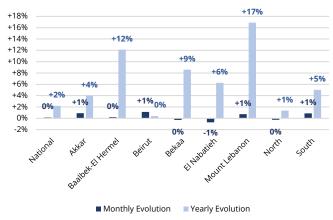
#### Canned Fish - Monthly & Yearly Price Evolution By Governorate



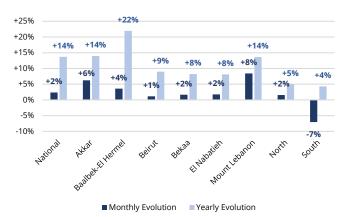
#### Cereals - Monthly & Yearly Price Evolution By Governorate



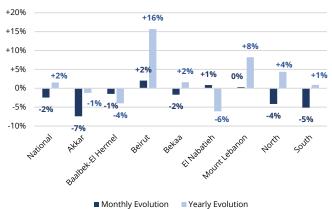
#### Condiments - Monthly & Yearly Price Evolution By Governorate



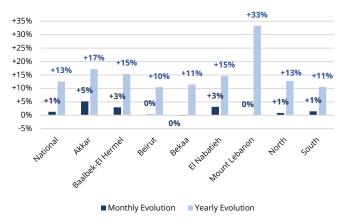
# Dairy - Monthly & Yearly Price Evolution By Governorate



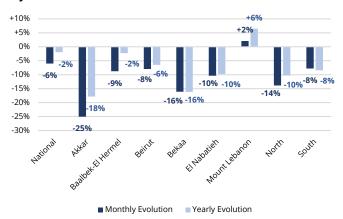
Eggs - Monthly & Yearly Price Evolution By Governorate



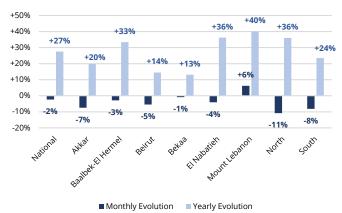
Fats & Oils - Monthly & Yearly Price Evolution By Governorate



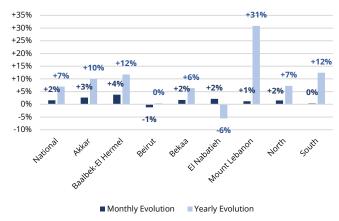
#### Fresh Poultry - Monthly & Yearly Price Evolution By Governorate



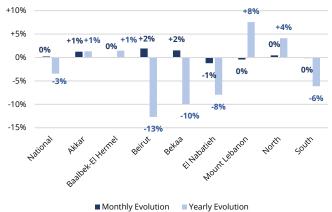
#### Fruits - Monthly & Yearly Price Evolution By Governorate



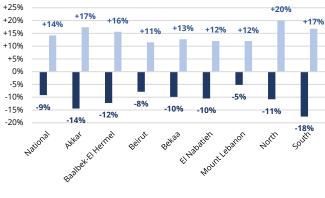
#### Pulses - Monthly & Yearly Price Evolution By Governorate



#### Sugar - Monthly & Yearly Price Evolution By Governorate



Vegetables & Tubers - Monthly & Yearly Price Evolution By Governorate



Monthly Evolution Yearly Evolution

# ANNEX

Component	ltem	Weight (gr or ml) or units	Max. Price	Avg. Price	Min. Price	Akkar	Baalbek- El Hermel	Beirut	Bekaa	El Nabatieh	Mount Lebanon	North	South
	Arabic Coffee	180 g	\$3.7	\$2.99	\$1.85	\$2.79	\$2.91	\$2.94	\$3.16	\$3.19	\$2.77	\$2.98	\$3.16
BEVERAGES	Drinking Water	2 liters	\$2.35	\$1.41	\$0.52	\$1.35	\$1.41	\$1.67	\$1.31	\$1.46	\$1.34	\$1.51	\$1.41
BEVER	Nescafe 3 in 1	One stick	\$0.33	\$0.22	\$0.16	\$0.26	\$0.23	\$0.18	\$0.22	\$0.21	\$0.19	\$0.24	\$0.21
	Tea Bags	160 g	\$2.81	\$2.03	\$1.33	\$2.05	\$2.01	\$2.15	\$2.05	\$1.95	\$2.06	\$2.06	\$2.01
	Yerba Mate	250 g	\$1.92	\$1.48	\$1.22	\$1.43	\$1.44	\$1.66	\$1.44	\$1.44	\$1.5	\$1.5	\$1.53
CANNED FISH	Sardines (canned)	125 g	\$1.29	\$0.8	\$0.56	\$0.69	\$0.82	\$0.8	\$0.8	\$0.83	\$0.81	\$0.8	\$0.81
CAN	Tuna (canned)	185 g	\$2.2	\$1.63	\$1.03	\$1.49	\$1.6	\$1.85	\$1.53	\$1.79	\$1.61	\$1.6	\$1.66
	Arabic Bread	800 g	\$0.88	\$0.79	\$0.58	\$0.75	\$0.82	\$0.86	\$0.79	\$0.84	\$0.76	\$0.73	\$0.81
	Brown Bulgur	900 g	\$1.49	\$1.03	\$0.72	\$0.96	\$0.99	\$1.02	\$1.03	\$0.97	\$1.12	\$1.02	\$1.04
Ŋ	Egyptian Rice	900 g	\$1.73	\$1.02	\$0.8	\$0.99	\$1	\$1.02	\$1.04	\$1.03	\$1.05	\$1.01	\$1.11
CEREALS	Noodles	70 g	\$0.82	\$0.41	\$0.23	\$0.45	\$0.38	\$0.42	\$0.43	\$0.43	\$0.37	\$0.47	\$0.35
	Pasta	500 g	\$1.63	\$0.97	\$0.41	\$0.79	\$0.89	\$1.2	\$0.94	\$0.97	\$1.01	\$1	\$1
	Sweet Corn	340 g	\$1.68	\$1.12	\$0.6	\$0.81	\$1.19	\$1.27	\$1	\$1.13	\$1.32	\$1.15	\$1.12
	Wheat Flour	900 g	\$1.41	\$0.85	\$0.56	\$0.75	\$0.8	\$0.75	\$0.79	\$0.8	\$0.93	\$0.92	\$0.83
TS	Bouillon Cubes (chicken or meat)	20 g	\$0.36	\$0.2	\$0.11	\$0.21	\$0.24	\$0.17	\$0.19	\$0.22	\$0.18	\$0.19	\$0.21
IMEN.	Pomegranate Molasse	270 g	\$2	\$1.65	\$1.06	\$1.55	\$1.72	\$1.53	\$1.71	\$1.56	\$1.64	\$1.68	\$1.69
CONDIMENTS	Salt	700 g	\$0.99	\$0.29	\$0.12	\$0.24	\$0.29	\$0.35	\$0.31	\$0.27	\$0.32	\$0.31	\$0.21
0	Thyme (dry)	400 g	\$4.44	\$1.53	\$0.82	\$1.42	\$1.58	\$2.8	\$1.59	\$1.73	\$1.54	\$1.44	\$1.2

Component	ltem	Weight (gr or ml) or units	Max. Price	Avg. Price	Min. Price	Akkar	Baalbek- El Hermel	Beirut	Bekaa	El Nabatieh	Mount Lebanon	North	South
S	Tomato Ketchup	340 g	\$1.2	\$0.81	\$0.64	\$0.81	\$0.81	\$0.89	\$0.8	\$0.84	\$0.83	\$0.77	\$0.8
CONDIMENTS	Tomato Paste	660 g	\$2.79	\$1.78	\$0.97	\$1.66	\$1.76	\$1.67	\$1.71	\$1.88	\$1.8	\$1.81	\$1.82
CON	White Vinegar	950 ml	\$1.4	\$0.8	\$0.4	\$0.63	\$0.81	\$0.71	\$0.85	\$0.89	\$0.78	\$0.85	\$0.82
	Canned Cheese	120 g	\$2.64	\$1.25	\$0.56		Data not available	\$1.25	Data not available	\$1.25	\$1.82	Data not availabl e	\$0.58
	Cheese Triangles	108 g	\$1.62	\$1.07	\$0.51	\$0.9	\$1.02	\$0.96	\$1.32	\$0.97	\$1.04	\$1.22	\$1.11
DAIRY	Laban	1,000 g	\$3.01	\$1.76	\$0.94	\$1.26	\$1.76	\$1.77	\$1.82	\$1.84	\$1.74	\$1.83	\$1.91
	Labneh	450 g	\$3.33	\$2.52	\$1.13	\$2.01	\$2.44	\$2.71	\$2.68	\$2.26	\$2.54	\$2.74	\$2.75
	Milk Powder (Full Fat)	750 g	\$8.92	\$5.9	\$4.3	\$5.77	\$6.09	\$5.95	\$6.01	\$5.97	\$5.94	\$5.77	\$5.78
	Processed Cheese	120 g	\$2.22	\$1.02	\$0.53	\$1.02	\$0.82	\$1.07	Data not available	\$1.3	\$0.92	\$0.92	\$0.99
EGGS	Eggs	30 eggs	\$4.44	\$3.35	\$2.55	\$2.98	\$2.97	\$4.04	\$2.94	\$3.39	\$3.6	\$3.68	\$3.36
	Butter	200 g	\$3.23	\$2.36	\$0.44	\$1.81	\$2.23	\$2.72	\$2.3	\$2.57	\$2.34	\$2.14	\$2.69
10	Olive Oil	500 ml	\$8.6	\$4.06	\$1.55	\$3.81	\$2.69	\$5.79	\$3.84	\$4.99	\$4.19	\$5.21	\$2.99
FATS & OILS	Sunflower Oil	5,000 ml	\$17.17	\$9.27	\$6.38	\$9	\$9.18	\$9.9	\$9.14	\$9.26	\$9.08	\$9.34	\$9.62
FAT	Tahini Sauce	800 ml	\$6.4	\$4.48	\$2.53	\$3.76	\$4.51	\$5.4	\$4.62	\$4.88	\$4.83	\$4.01	\$4.31
	Vegetable Ghee	700 ml	\$4.9	\$2.38	\$1.24	\$2.27	\$2.37	\$3	\$2.15	\$2.58	\$2.47	\$2.31	\$2.26
_≿	Chicken (Whole)	1,000 g	\$5	\$3.63	\$2.22	Data not available	\$3.35	\$3.84	\$3.14	\$3.33	\$3.76	\$3.75	Data not available
FRESH POULTRY	Chicken Breast	1,000 g	\$10.9	\$8.31	\$4.72	\$5.71	\$6.55	\$7.97	\$6.89	\$7.02	\$9.38	\$7.76	\$7.67
- 2	Chicken Legs	1,000 g	\$4.17	\$2.79	\$1.5	\$2.05	\$2.31	\$2.84	\$2.21	\$2.86	\$3.19	\$2.43	Data not availabl <mark>9</mark>

Component	ltem	Weight (gr or ml) or units	Max. Price	Avg. Price	Min. Price	Akkar	Baalbek- El Hermel	Beirut	Bekaa	El Nabatieh	Mount Lebanon	North	South
	Apple (red or yellow)	1,000 g	\$3.5	\$1.86	\$1.06	\$1.53	\$1.76	\$2.49	\$1.83	\$1.73	\$1.92	\$1.83	\$2
	Banana	1,000 g	\$2.5	\$0.93	\$0.65	\$0.8	\$0.89	\$1.01	\$0.81	\$0.8	\$1.05	\$0.88	\$0.9
FRUITS	Clementine	1,000 g	\$1.67	\$0.95	\$0.55	\$0.55		Data not available		Data not available	\$1.1	\$1.19	\$1.06
FRI	Grapes	1,000 g	\$3.75	\$3.13	\$2.55	Data not available	\$3		Data not available	\$3.25	\$3.4	\$3.36	\$2.66
	Lemon	1,000 g	\$2	\$0.71	\$0.35	\$0.63	\$0.68	\$0.73	\$0.63	\$0.49	\$0.84	\$0.72	\$0.5
	Orange	1,000 g	\$1.8	\$0.91	\$0.36	\$0.66	\$1.04	\$0.66	\$0.8	\$0.9	\$0.99	\$1.03	\$0.71
LUNCHEON MEAT	Beef Luncheon	200 g	\$2.4	\$1.05	\$0.56	\$1.41	\$0.85	\$1.53	\$1.29	\$1	\$1.07	\$1.34	\$0.89
N N N	Chicken Luncheon	200 g	\$2.22	\$0.88	\$0.61	\$0.75	\$0.83	\$1.12	\$0.78	\$0.81	\$1.16	\$0.81	\$0.88
	Chickpeas	900 g	\$3.25	\$2.09	\$1.22	\$1.86	\$1.77	\$1.92	\$2.07	\$2.27	\$2.17	\$2.06	\$2.33
	Fava Beans (canned)	400 g	\$1.1	\$0.67	\$0.47	\$0.55	\$0.7	\$0.72	\$0.71	\$0.62	\$0.72	\$0.7	\$0.66
PULSES	Green Peas (canned)	400 g	\$2.44	\$1.18	\$0.48	\$0.78	\$0.92	\$1.7	\$1.14	\$1.19	\$1.35	\$1.21	\$1.01
IN	Hummus Tahini (canned)	400 g	\$1.2	\$0.77	\$0.52	\$0.63	\$0.74	\$0.88	\$0.78	\$0.76	\$0.89	\$0.79	\$0.73
	Lentils	900 g	\$2.93	\$1.83	\$1.08	\$1.67	\$1.81	\$1.65	\$1.58	\$1.66	\$2	\$1.89	\$2.01
	White Beans	900 g	\$3	\$2.07	\$1.25	\$1.83	\$1.93	\$2.12	\$2.21	\$2.17	\$2.1	\$2.05	\$2.2
sugar	White Sugar	5,000 g	\$6.72	\$4.89	\$3.61	\$4.62	\$4.96	\$4.9	\$4.71	\$4.96	\$5.47	\$4.99	\$4.81

Component	ltem	Weight (gr or ml) or units	Max. Price	Avg. Price	Min. Price	Akkar	Baalbek- El Hermel	Beirut	Bekaa	El Nabatieh	Mount Lebanon	North	South
	Cabbage	1,000 g	\$0.72	\$0.52	\$0.28	\$0.51	\$0.5	\$0.51	\$0.46	\$0.55	\$0.57	\$0.42	\$0.43
	Carrots	1,000 g	\$1.5	\$0.8	\$0.45	\$0.73	\$0.74	\$1.12	\$0.76	\$0.64	\$0.76	\$1.13	\$0.81
	Cauliflower	1,000 g	\$1.5	\$0.72	\$0.35	\$0.6	\$0.6	\$0.78	\$0.63	\$0.68	\$0.81	\$0.7	\$0.64
	Cucumber	1,000 g	\$1.6	\$1	\$0.45	\$0.93	\$1.02	\$1.4	\$0.74	\$0.79	\$1.11	\$0.98	\$0.9
ERS	Eggplant	1,000 g	\$1.83	\$1.23	\$0.57	\$0.78	\$1.11	\$1.65	\$1.1	\$1.5	\$1.31	\$1.5	\$1.12
TUBI	Garlic	300 g	\$2.49	\$1.12	\$0.75	\$1.19	\$1.07	Data not available	\$1.09	\$0.86	\$1.12	\$1.23	\$1.16
ES &	Green Bean (Fresh)	1,000 g	\$7.24	\$3.55	\$1.33	\$3.26	\$3.25	Data not available	\$3.45	\$3.09	\$2.77	\$5.31	\$3.91
ABLI	Lettuce	750 g	\$1.28	\$0.75	\$0.35	\$0.51	\$0.65	\$1.07	\$0.56	\$0.86	\$0.81	\$0.82	\$0.65
VEGETABLES & TUBERS	Onion	1,000 g	\$0.94	\$0.72	\$0.5	\$0.67	\$0.67	\$0.77	\$0.62	\$0.58	\$0.8	\$0.75	\$0.76
>	Parsley	300 g	\$0.45	\$0.28	\$0.16	\$0.26	\$0.24	\$0.36	\$0.29	\$0.31	\$0.27	\$0.33	\$0.25
	Potato	1,000 g	\$0.84	\$0.7	\$0.5	\$0.68	\$0.69	\$0.79	\$0.7	\$0.69	\$0.7	\$0.73	\$0.69
	Purslane	300 g	\$0.55	\$0.36	\$0.18	\$0.25	\$0.38	\$0.51	\$0.37	\$0.33	\$0.31	\$0.39	\$0.27
	Tomato	1,000 g	\$1.5	\$0.96	\$0.45	\$0.73	\$1.02	Data not available	\$0.95	\$0.8	\$1.04	\$0.98	\$0.84
	Zucchini	1,000 g	\$2.01	\$1.47	\$0.79	\$1.16	\$1.43	\$1.95	\$1.34	\$1.72	\$1.54	\$1.51	\$1.36
	Baby Diapers	40 diapers	\$10.55	\$6.22	\$3.14	\$5.33	\$5.65	\$7.19	\$5.87	\$6.4	\$6.43	\$6.07	\$6.83
	Bleach	1,000 ml	\$1.9	\$1.05	\$0.56	\$0.92	\$1.07	\$1.11	\$0.93	\$1.16	\$0.98	\$1.08	\$1.14
	Dishwashing Liquid	700 ml	\$3.23	\$1.51	\$0.66	\$1.15	\$1.17	\$1.85	\$1.58	\$1.35	\$1.62	\$1.61	\$1.67
NON-FOOD ITEMS	Laundry Washing Powder	4,000 g	\$12.99	\$9.18	\$5.51	\$9.18	\$8.53	\$9.95	\$9.46	\$8.91	\$9.26	\$9.55	\$8.97
I QO	Sanitary Napkins	20 napkins pack	\$3.34	\$2.29	\$1.33	\$2.25	\$2.47	\$2.5	\$2.24	\$2.23	\$2.23	\$2.25	\$2.36
N-FO	Shampoo	400 ml	\$4.41	\$3.14	\$1.58	\$3.1	\$3.04	\$2.94	\$3.37	\$3.12	\$3.08	\$3.08	\$3.33
NOI	Soap	One soap bar (125 g)	\$1.39	\$0.83	\$0.2	\$0.69	\$0.88	\$0.81	\$0.96	\$0.84	\$0.85	\$0.8	\$0.9
	Toilet Rolls	32 rolls	\$11.57	\$6.41	\$3.2	\$5.74	\$5.32	\$6.44	\$6.53	\$6.4	\$6.78	\$6.37	\$7.02
	Toothbrush	One toothbrush	\$2.5	\$0.99	\$0.42	\$0.86	\$0.84	\$1.15	\$1.01	\$1	\$1.11	\$0.97	\$0.99
	Toothpaste	125 ml	\$2.62	\$1.37	\$0.88	\$1.3	\$1.43	\$1.3	\$1.33	\$1.49	\$1.29	\$1.44	\$1.35